

2022

LEVEL EEI

ANNUAL HIGH LEVEL EXPERT FORUM FOR
SUSTAINABLE FINANCE (HLEF) – CO-
CREATING THE FUTURE OF SUSTAINABLE
FINANCE.

2022 – PROGRAMME VERSION 14/12/2022

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Annual High Level Expert Forum for Sustainable Finance (HLEF) – Co-creating the future of sustainable finance.

2. Information for the participants

2.1. Dates & Place

Date: 13th and 14th of December 2022

Place: BIP Meeting Center, Place Royale 11, B-1000 Brussels, Belgium & Online (Streaming of the Plenary Sessions)

2.2. Registration

Register to the event by following this link: <https://forms.gle/qEmQacUHZZxb4NeDA>

Participation to the Conference is free of charge.



Our Media Partner:
novethicessentiel



3. Agenda

3.1. Day 1 – Tuesday 13th December

Time	Title	Room
08h30 – 09h00	Registrations & Welcome Coffee	
09h00 – 09h15	Opening Speech by Guillaume Prache , BETTER FINANCE	Zinneke, 2 nd Floor
09h15 – 09h30	Keynote Speech by Marilyn Waite , Climate Finance Fund	Zinneke, 2 nd Floor
09h30 – 10h30	Panel 1 – How to impact energy efficiency and sustainable energy investments with sustainable financial products?	Zinneke, 2 nd Floor
10h30 – 11h00	Coffee Break (<i>1st Floor</i>)	
11h00 – 13h00	Participant's choice:	
	Workshop 1 – Generating individual and collective impact in public markets	Zinneke, 2 nd Floor
	Workshop 2 – Generating more impact in private markets	Magritte, 2 nd Floor
13h00 – 14h00	Lunch (<i>1st Floor</i>)	
14h00 – 15h00	Lecture & Q&A – Measuring and proving environmental impact, an impossible task - really?	Zinneke, 2 nd Floor
15h00 – 15h30	Coffee Break (<i>1st Floor</i>)	
15h30 – 17h30	Participant's choice:	
	Workshop 3 – Overcoming barriers of environmental impact evaluation in finance	Magritte, 2 nd Floor
	Workshop 4 – Responsible environmental impact claims	Zinneke, 2 nd Floor
17h30 – 19h00	Networking Cocktail (<i>1st Floor</i>)	



3.2. Day 2 – Wednesday 14th December

Time	Title	Speaker/Organiser
08h15 – 08h30	Registrations	
08h30 – 09h15	Presentation: How to elicit sustainability (or social) preferences?	Zinneke, 2 nd Floor
09h15 – 10h00	Discussions (in pre-made groups of 6 participants)	Zinneke & Magritte, 2 nd Floor
10h00 – 10h30	Coffee Break (<i>1st Floor</i>)	
10h30 – 11h15	Reports on the Discussions	Zinneke, 2 nd Floor
11h15 – 12h00	Panel 2 – How to measure these preferences in practice?	Zinneke, 2 nd Floor
12h00 – 13h00	Lunch break (<i>1st Floor</i>)	
13h00 – 14h30	Panel 3 – Roadmap to harmonised sustainability information	Zinneke, 2 nd Floor
14h30 – 14h45	Keynote Speech by Sven Gentner , Head of Unit, Corporate Reporting, Audit and Credit Agencies, EC DG FISMA	Zinneke, 2 nd Floor
14h45 – 15h10	Coffee break (<i>1st Floor</i>)	
15h10 – 16h40	Panel 4 – Retail lending for energy efficiency of buildings	Zinneke, 2 nd Floor
16h40 – 16h50	Wrap up of the event & Closing speech	Zinneke, 2 nd Floor



4. Details of the Sessions

4.1. Day 1 – Morning

Panel 1 – How to impact energy efficiency and sustainable energy investments with sustainable financial products?

Time: 13 December 2022, 09h30 – 10h30

Moderated by: **Nicola Koch**, Head of Retail Investing, 2Dii

Speakers:

- **Edouard Chatenoud**, Head of Benelux, Tikehau Investment Management
- **Mickaël Mangot**, Chief Scientific officer “Retail and Impact Investing”, 2Dii
- **Karina Navarro**, Green finance coordinator and ESG/impact expert, Inpulse Impact Driven Fund Manager

Description: In this panel, speakers will discuss the various ways to increase energy efficiency and sustainable energy investments in the real economy by using financial products. Several impact mechanisms documented by academic literature will be questioned as well as their applicability for various asset classes. Minimum requirements for specific product categories necessary to exploit their impact potential will also be addressed.

Workshop 1 – Generating individual and collective impact in public markets

Time: 13 December 2022, 11h00 – 13h00

Moderated by: **Nicola Koch**, Head of Retail Investing, 2Dii

Description: In this workshop, we will question the capacity of investors in public equity and public debt to effectively increase energy efficiency and sustainable energy investments. We will especially present two impact mechanisms (stewardship and signaling) that are central to impact claims in those markets and check under which conditions they are effective to drive impact. As coordination is key for effectiveness using those mechanisms, we will also investigate the functioning of “collective impact” and how to foster efficient coordinated actions.

Workshop 2 – Generating more impact in private markets

Time: 13 December 2022, 11h00 – 13h00

Moderated by: **Mickaël Mangot**, Chief Scientific officer “Retail and Impact Investing”, 2Dii

Description: In this workshop, we will question how to raise the impact on energy efficiency and sustainable energy of investors in private equity and private debt. We will especially discuss how to leverage two impact mechanisms (service to

undersupplied markets and provision of flexible capital) that are practically actionable in those markets. This will require to know how to identify undersupplied markets and which financial flexible solutions would meet the needs of project owners while conditioning them to adopt the right behaviors.

4.2. Day 1 – Afternoon

Lecture & Q&A – Measuring and proving environmental impact, an impossible task - really?

Time: 13 December 2022, 14h00 – 15h00

Speaker: **Mickaël Mangot**, Chief Scientific officer “Retail and Impact Investing”, 2Dii

Description: Environmental impact is a major selling point of some sustainable financial products while being the cornerstone of the rapidly growing segment of green “impact investing” products. Despite a stated concern for actual influence of the financial industry on energy efficiency and sustainable energy investments in the real economy, so far little is done in the actual evaluation of that environmental impact. A common explanation for such an “impact paradox” is that environmental impact measurement is practically infeasible for financial products and, consequently, attention of the industry should be focused on formalizing environmental impact intentions and actions instead of discussing measurement. Is finance really doomed to neglect impact measurement?

Workshop 3 – Overcoming barriers of environmental impact evaluation in finance

Time: 13 December 2022, 15h30 – 17h30

Moderated by: **Nicola Koch**, Head of Retail Investing, 2Dii

Description: In this workshop, we will present and discuss practical barriers to (individual and collective) impact evaluation for financial products and question the feasibility of various quantitative and qualitative evaluation methods taken from other domains, mainly public policy, philanthropy, and development finance. Based on examples, we will investigate current market practices and test proposals to advance, harmonize and democratize impact evaluation in finance.

Workshop 4 – Responsible environmental impact claims

Time: 13 December 2022, 15h30 – 17h30

Moderated by: **Samia Baadj**, Senior Manager & **David Cooke**, Law & Policy Lead, 2Dii

Description: This workshop will focus on greenwashing in the context of environmental impact claims in the finance sector to include: the importance of environmental impact claims in retail investor decision making; why the existing

regulatory framework does not provide effective governance of environmental impact claims and what are likely routes forward for regulatory change; and how [private/financial] organisations can navigate the uncertain regulatory framework and mitigate risks through ensuring legitimate environmental impact claims.

4.3. Day 2 – Morning

Presentation: How to elicit sustainability (or social) preferences?

Time: 14 December 2022, 08h30 – 09h15

Speaker: **Rob Bauer**, Professor, University of Maastricht

Description: We will present some case studies (Dutch and UK pension fund, defined benefit and defined contribution context) in which we will highlight the different methods to measure preferences and their pros and cons. We will also have a look at what we have learned from our research and present our upcoming new elicitation methods in the context of mutual funds (Meesman).

Discussions & Reports

Time: 14 December 2022, 09h15 – 11h15

Moderated by: **Rob Bauer**, Professor & **Marco Ceccarelli**, Senior Researcher, University of Maastricht

Description: Participants will be invited to discuss, provide comments based on our previous presentation, and answer a few structured questions at the table (for instance on how to apply these methods, relation to sustainability literacy etc.).

Panel 2 – How to measure these preferences in practice?

Time: 14 December 2022, 11h15 – 12h00

Moderated by: **Rob Bauer**, Professor, University of Maastricht

Speakers:

- **Sébastien Godinot**, Economist, WWF EPO
- **Michael Kurz**, Fund Manager Equities, MN
- **Philippe Lutz**, BNP Paribas Fortis

Description: How to measure these preferences in practice. Which challenges do investors have? Which barriers? What is the objective of the measurement? What is current legislation and which future legislation at the horizon? What do they expect from researchers?

4.4. Day 2 – Afternoon

Panel 3 – Roadmap to harmonised sustainability information

Time: 14 December 2022, 13h00 – 14h30

Moderated by: **Josina Kamerling**, Head of Regulatory Outreach for the Europe, Middle East, and Africa (EMEA) regions, CFA Institute

Speakers:

- **Bryan Coughlan**, Financial Services Officer, BEUC
- **Patrik Karlsson**, Senior Policy Officer, Investment Management Team, European Securities and Markets Authority – ESMA
- **Lenny Kessler**, Portfolio Manager, WHYO
- **Aleksandra Mączyńska**, Executive Director, BETTER FINANCE

Description: With the ongoing developments in disclosure standards, amendments in the regulatory and supervisory landscape and push for increased retail investor participation in capital markets, calls for harmonisation of sustainability information in a way that is understandable to non-expert retail investors. In this session, we will look at the interplay and need to enhance PEPP, PRIIPS, AIFMD, MiFID, SRDII and SFDR Article 8 & 9 and how retail investors can navigate as well as benefit from a renewed retail investment strategy.

Panel 4 – Retail lending for energy efficiency of buildings

Time: 14 December 2022, 15h10 – 16h40

Moderated by: **Joost Mulder**, Director, Better Europe

Speakers:

- **Introduction by Seán Kelly**, Member of the European Parliament
- **Stanislas Jourdan**, Executive Director, Positive Money Europe
- **Anna Martin**, Financial Services Officer, BEUC
- **Mathilde Nonnon**, Sustainable Finance Policy Assistant, WWF EPO
- **Carlos Sanchez Rivero**, Team Leader - Financing for energy efficiency, EC DG ENER.B.2

Description: What if we could lower Europeans' skyrocketing energy bills and fight climate change at the same time? If we create the right financial incentives to encourage and help consumers renovate their homes, we could improve the lives of millions of Europeans while protecting our planet. The retail banking sector is uniquely well-positioned to bridge the investment gap needed to reach the EU's climate goals by offering the financing of renovations to their customers of around 50 million mortgage holders.

Join us for a panel discussion and an interactive workshop on how the Energy Performance of Buildings Directive recast (EPBD) can funnel private and public funds



to make Europe's buildings truly sustainable and energy-efficient. We will discuss different measures, including creating Mortgage Portfolio Standards, to ensure that public and private funding will work together to ensure that consumers will benefit from affordable solutions to renovate their homes.



5. Speakers' Biography

5.1. Keynotes

Guillaume Prache, Managing Director, BETTER FINANCE (male)

Guillaume Prache is the Managing Director of BETTER FINANCE, the European Federation of Investors and Financial Services Users. He is also one of the experts representing financial services users before the European Commission (as member and vice chair of the Financial Services User Group – FSUG), before the European Securities & Markets Authority (as member and former chair of the ESMA Securities & Markets Stakeholder Group), before the European Insurance and Occupational Pensions Authority (as member of the EIOPA Occupational Pensions Stakeholder Group) and before the French financial regulator AMF.

He started as a magistrate at the French Court of Auditors and has an extended and international experience in financial matters, most recently as Chief Financial Officer of US-based Rhône-Poulenc Rorer, Inc., a “Fortune 500” publicly listed pharmaceutical company (today Sanofi) from 1997 to 2000, and then as Managing Director of the European subsidiary of the Vanguard Group, Inc., a global leader in asset management, from 2000 to 2006.

He has taught asset management for the CIWM (Certified International Wealth Manager) program and wrote two books (and various articles on economics and finance).

Marilyn Waite, Managing Director, Climate Finance Fund (female)

Marilyn is author of Sustainability at Work: careers that make a difference, which has received critical acclaim and has been introduced in higher education curricula in the United States and China.

Marilyn leads the Climate Finance Fund, focusing on mobilizing capital for climate solutions. Her writing has appeared in numerous media outlets, including the Financial Times, Forbes, and GreenBiz, where she serves as editor-at-large. Marilyn serves on a number of boards and investment committees.

Previously, Marilyn led energy and cleantech investments at Village Capital, managed nuclear and renewable energy projects at AREVA (now Orano and Framatome), and served as a Senior Research Fellow at Project Drawdown, where she led a team to model, quantify, and forecast the viability of energy solutions to curb climate change. Marilyn also worked at the intersection of science and policy at the U.S. National Academy of Sciences and in economic development at the United Nations in Madagascar. She lectured sustainable business at UIBE (贸大) in Beijing and continues to teach at business schools and management programs.

Multilingual in French, Spanish, Mandarin and English, Marilyn is a global citizen who is able to bridge cultural divides and apply systems level thinking to the most local of concerns.

Marilyn holds a Master's Degree with distinction in Engineering for Sustainable Development from the University of Cambridge and a Bachelor's of Science Degree in Civil and Environmental Engineering, magna cum laude, from Princeton University.

Her vision is a world where sustainability values of social cohesion, environmental consciousness, inter-generational equity, and economic health drive decision-making and business practices.

Sven Gentner, Head of Unit, Corporate Reporting, Audit and Credit Agencies, EC DG FISMA (male)

Sven Gentner is the head of unit for corporate reporting, audit and credit rating agencies in the European Commission's directorate-general for financial stability, financial services and capital markets union. He joined the European Commission in 2004 and has served in various positions in its Brussels headquarters and abroad, including as counsellor in the Economic and Financial Affairs Section of the Delegation of the EU to the United States and as head of DG FISMA's unit in charge of asset management.

5.2. Panels

5.2.1. Panel 1 – How to impact energy efficiency and sustainable energy investments with sustainable financial products?

Nicola Koch, Head of Retail Investing, 2Dii (male, moderator)

Nicola is the Head of the Retail Investing Programme at 2° Investing Initiative, one of the largest research programs on sustainable retail investing in Europe. The research stream comprises four working streams including i) Research (sustainability preferences, financial advisor practices, impact assessment frameworks) ii) Policy (integration of investor impact in the regulatory framework, suitability questionnaire under MiFID II, Sustainable Finance Disclosure Regulation, Green/Impactwashing, EU Ecolabel) iii) Product Development (myfairmoney.eu, Climate Impact Management Tool, Climate Fintech Advisory) iv) Communication (conferences and roadshows, mass campaigns on social media and traditional media, podcast, TV documentary)

Prior to his role at 2DII, Nicola worked as a sustainability consultant and analyst with focus on sustainability strategy and management, performance analysis and communication campaigns.

Nicola holds an M.A. in International Politics, Administration and International Relations and a bachelor's degree in International Economics and Development.

Edouard Chatenoud, Head of Benelux, Tikehau Investment Management (male, speaker)

Coming soon.

Mickaël Mangot, Chief Scientific officer “Retail and Impact Investing”, 2Dii (male, speaker)

Mickaël is an economist with an expertise on matters at the crossroads with psychology and finance. That includes behavioral economics and finance, happiness economics and sustainable finance. He transmits his expertise through award-winning books, lectures in business schools, trainings for professionals and conferences. He is the founder of the Institut de l’Economie du Bonheur in Paris.

Mickaël holds a Master of Science in Management from ESSEC Business School, a Master of Science in Applied Economics from the Institut d’Etudes Politiques de Paris and a PhD in Economics from La Sorbonne University.

Karina Navarro, Green finance coordinator and ESG/impact expert, Inpulse Impact Driven Fund Manager (female, speaker)

Karina Navarro is passionate about renewable energy and climate finance, sustainable finance and ESG and impact investing.

In Inpulse, she started her journey in 2018 where she works as coordinator in the setting-up of a new fund oriented to invest in renewable energies and efficiency energy projects developed by SMEs in Europe. She also participates as an expert in the development of impact measuring tools and ESG analysts of the funds managed by Inpulse.

Previously, she was coordinator of the Energy Efficiency and Renewable Energy Network (REDEER) in Mexico, a project supported by U.S. Agency for International Development (USAID) and the El Colef Research Centre. And before, she worked as a leading auditor and researcher in legal compliance and sustainable finance for the highest public institution of fiscal and Environmental and Social control in the Amazon region in Colombia.

She holds a Bachelor in environmental engineering and a MSc in Environmental Management. She is also MSc in Integrated Management Systems with a focus on wind farms and Specialized in Green microfinance and the effects of climate change on small producers. In addition, she is a certified expert in Climate and Renewable Energy finance, from the Frankfurt School. Karina speaks Spanish, English and French.

5.2.2. Panel 2 – How to measure these preferences in practice?

Prof. Dr. Rob Bauer, Professor, University of Maastricht (male, moderator)

Rob Bauer is Professor of Finance (chair: Institutional Investors) at Maastricht University School of Business and Economics in The Netherlands. His academic

research is focused on pension funds, strategic investment policy, mutual fund performance, responsible investing, shareholder activism and corporate governance. Rob is also Director of the European Centre for Corporate Engagement (ECCE) at Maastricht University, and Executive Director of the International Centre for Pension Management (ICPM) in Toronto.

Sébastien Godinot, Economist, WWF European Policy Office (male, speaker)

Mr Sebastian Godinot has worked in the environmental sector for over 20 years and is currently the economist of WWF European Policy Office and Head of the Sustainable finance unit. His area of expertise lies in public and private finance, budgetary and subsidy issues, and the wider issue of sustainable economy.

He is leading a WWF programme aiming at reforming EU financial policies to integrate sustainability requirements (focusing in particular on the EU Action Plan on sustainable finance). He is a member of the EFRAG General Assembly on sustainability reporting standard and of the ESMA Consultative Working Group of the Coordination Network on Sustainability. He was a member of the EU Platform on sustainable finance in 2020-22.

Mr Godinot holds a postgraduate degree in Environmental Law from the University of Strasbourg, a Master's degree in Private and Economic Law at Lyon University and holds a diploma in Business Management from Lyon Business School, one of the most renowned French business schools.

Michael Kurz, Fund Manager Equities, MN (male, speaker)

Michael is a Fund Manager in MN's Equities department with a focus on portfolio management for the North America and Europe index replication mandates as well as research. Prior to joining MN, Michael was a Senior Advisor in the Responsible Investments team at PGGM and a Financial Risk Manager at the Dutch Central Bank (De Nederlandsche Bank). He holds a Ph.D. in Finance from Maastricht University (Netherlands), a M.Sc. in Economics and Finance from University of Tübingen (Germany), and a B.Sc. in Economics and Business Administration from Hohenheim University (Germany).

Philippe Lutz, BNP Paribas Fortis (male, speaker)

Coming soon.

5.2.3. Panel 3 – Roadmap to harmonised sustainability information

Josina Kamerling, Head of Regulatory Outreach EMEA, CFA Institute (female, moderator)

Josina Kamerling is Head of Regulatory Outreach for the Europe, Middle East, and Africa (EMEA) region for CFA Institute, and is based in the Brussels office. She is responsible for supporting CFA Institute policy development in the region, advancing the impact of advocacy efforts, and promoting capital market integrity and investor protection.

Josina participates in working groups at policy level, is a frequent speaker at high level conferences on topics of Fair and Efficient markets, Investor Protection and Ethics.

She sits on the board of Observatoire de la Finance and is co-president of the Global Ethics prize for young people in finance: The Ethics in Finance prize.

Previously, Josina was a specialist adviser on financial services in the European Parliament for six years, and a Senior Banker as Head of Sales of various sales teams in financial markets both retail, institutional, central banks and corporates and as a global banker for large energy multinationals for 15 years in various EU countries.

Bryan Coughlan, Financial Services Officer, BEUC (male, speaker)

Bryan Coughlan is a Financial Services Officer at BEUC, The European Consumer Organisation. In this capacity he works closely on consumer protection issues in retail investment markets. This includes sustainability disclosures and regulation of sustainable investments. The Retail Investment Strategy and they major files of the EU Sustainable Finance Strategy have been the most recent fields of engagement. Prior to working at BEUC, Bryan worked at the Federation of German Consumer Organisations in Berlin, in the financial markets team. Bryan Coughlan holds a B.A in economics and a M.A. in international economics, both from the university of Göttingen.

Patrik Karlsson, Senior Policy Officer, Investment Management Team, European Securities and Markers Authority – ESMA (male, speaker)

Patrik works as a senior policy officer in the investment management team at ESMA, which he joined in April 2019. He contributes to investment fund policy development, focusing on sustainable finance and disclosure, fund liquidity and leverage, and alternative investment fund management. Previously he worked at the International Capital Market Association (ICMA), Prudential plc, and the British Banker’s Association in EU Government Affairs and policy development on investment fund, insurance and banking issues.

Lenny Kessler, Portfolio Manager, WHY0 (male, speaker)

After 15 years of experience in asset management, mainly in Asia for European institutions and private clients (HNW), Lenny Kessler became an entrepreneur with a desire to contribute to the development of sustainable finance.

Today, he puts his experience in investment and transformation at the service of various players to better integrate extra-financial factors (ESG & Impact) in their processes, from investment analysis, to due diligence, to portfolio construction, to regulatory and commercial reporting.

Lenny also chairs the ESG committee of CFA Society France.

Alekzandra Mączyńska, Executive Director, BETTER FINANCE (female, speaker)

Aleksandra Mączyńska is from Warsaw, Poland, where she was the Deputy Director of the International Relations and Communication Department of the Polish consumer and competition watchdog.

She studied at the Faculty of Management at the Poznan University of Economics and at the Warsaw School of Economics. She has also a vast experience in management of international projects, e.g., EU funded capacity building projects. As a Fellow of the Robert Bosch Foundation Programme for the Young Executives from the Public Sector, she worked at the Division for World Bank International Monetary Fund, Debt Issues and International Finance Structure at the German Federal Ministry for Economic Cooperation and Development. She was an expert at various EU Council's Working Parties such as the WP on Financial Services and WP on Competitiveness and Growth, as well as European Commission's Working Groups and Advisory Committees. One of her tasks was also external representation and managing professional networks such as Consumer Policy Network (CPN), International Consumer Protection and Enforcement Network (ICPEN), European Competition Network (ECN) and OECD Competition Committee.

5.2.4. Panel 4 – Retail lending for energy efficiency of buildings

Introduction by Seán Kelly, Member of the European Parliament (male)

Seán Kelly has been an MEP for Ireland South since 2009. He is the leader of Fine Gael in the European Parliament and a member of the EPP Group.

Kelly sits on the European Parliament's Committees on the International Trade (INTA), Industry, Research & Energy (ITRE), and Constitutional Affairs (AFCO).

He has led on important policy work, such as the General Data Protection Regulation (GDPR), setting the 2030 target for Renewable Energy, finalising the EU's €650 billion InvestEU programme, and securing a majority in favour of the EU-Singapore Free Trade Agreement.

He has also been heavily involved in Climate Action and has represented the Parliament at several UNFCCC Conferences including COP 27 in Egypt. Seán is highly involved in the implementation of the "Renovation Wave" and energy efficiency measures in the built environment.

Seán is currently the lead MEP for UK trade matters in the European Parliament and Chair of the UK Monitoring Group for matters relating to Brexit, as well as First Vice-Chair of the European Parliament's standing delegation to the EU-UK Parliamentary Assembly.

Joost Mulder, Director, Better Europe (male, moderator)

Joost Mulder is a European affairs expert with 18 years of experience in EU financial services legislation, including retail finance, financial markets and products, sustainability and financial stability. In 2017 he founded the consultancy Better

Europe Public Affairs, advising civil society groups defending environmental, human rights and shareholder interests.

Joost started his Brussels career in 2004 working in the European Parliament as an MEP assistant on the Financial-Services Action Plan and retail finance, before joining a financial industry lobby consultancy in 2007. In 2011 he switched sides to the NGO Finance Watch, where we worked on legislation such as MiFID II and PRIIPs. Throughout his career he has been involved retail finance discussions including in the last four years as a member of the Financial Services User Group on behalf of Belgian NGO FairFin.

Stanislas Jourdan, Executive Director, Positive Money Europe (male, speaker)

Stanislas Jourdan is the Executive Director of Positive Money Europe, a nonprofit organisation that leads advocacy campaigns on the European Central Bank and monetary policy. Before that, he was a journalist and co-founded the universal basic income movement in France.

Anna Martin, Financial Services Officer, BEUC (female, speaker)

Anna Martin is Financial Services Officer at BEUC, the European Consumer Organisation. She is in charge of retail banking, working on consumer credits and mortgage credits with a specific focus on green loans. Before joining BEUC, she worked for the German Foreign Office in the team coordinating the German EU Council Presidency. Anna holds a Master in European Affairs from the College of Europe, Sciences Po Lille and the University of Münster.

Mathilde Nonnon, Sustainable Finance Policy Assistant, WFF EPO (female, speaker)

Mathilde Nonnon is Sustainable Finance Policy Assistant at WWF European Policy Office. She works on issues related to retail banking, consumer credits and mortgage credits for energy efficiency improvements. Before joining WWF, Mathilde was involved in several other NGOs defending environmental and human rights interests. Mathilde holds a Master's in European Law from Maastricht University.

Carlos Sanchez Rivero, Team Leader - Financing for energy efficiency, EC DG ENER.B.2 (male, speaker)

Carlos Sanchez Rivero is Team Leader at the European Commission. He is heading the Financing for Energy Efficiency team in DG ENER. Before joining the European Commission, he worked as analyst in private equity and real estate investment firms, and later as performance auditor at the European Court of Auditors. He holds a Master's degree in Industrial Engineering (UPM, Spain).

5.3. Other Moderators & Speakers

Samia Baadj, Senior Manager, 2Dii (female)

Samia Baadj is a Senior Manager at 2DII, based in the Paris office. Samia focuses on research linked to 2DII's Retail Investing Program, notably responsible marketing and integration of sustainability preferences in the advisory process.

Prior to joining 2DII, Samia was a Manager for Deloitte, working on regulatory matters for the financial sector. Before that she was a compliance analyst for Natixis Investment Managers in Luxembourg.

Samia obtained the French legal bar exam (CAPA) in 2013 and also holds a diploma of legal and economic translator from ISIT School (French, English, and Spanish).

Marco Ceccarelli, Senior Researcher, University of Maastricht (male)

Marco Ceccarelli is a Senior Researcher in Finance at Maastricht University School of Business and Economics in The Netherlands. His research covers empirical corporate finance and banking, with a focus on sustainability. Marco obtained his Ph.D. from the Swiss Finance Institute at the University of Zurich.

David Cooke, Law & Policy Lead, 2Dii (male)

David Cooke is Law and Policy Lead at 2° Investing Initiative and joined in 2019. His work involves monitoring and coordinating 2° Investing Initiative's input to sustainable finance policy initiatives globally. He is a UK qualified lawyer, and previously worked at ClientEarth focusing on the application of corporate and financial law to climate change and broader environmental, social and governance issues.

6. List of Participants (On-site)

Name	Surname	Organisation	Position
Jennie	Ahrén	Tundra Fonder	Chief Executive Officer / Partner
Paul	Allard	impak	Co-founder and CEO
Samia	Baadj	2 Degrees Investing Initiative	Manager
Andreas	Barkman	European Environment Agency	Sustafinance coordination
Rob	Bauer	Maastricht University	Professor
Vincent	Bazi	Financière du Portelleux	Chairman
Dominique	Bazi	Financière du Portelleux	Secretary General
Jella	Benner-Heinacher	DSW e.V.	Chief Managing Director (Deputy)
Florence	Bindelle	europainissuers	Secretary General
Axel	Bonaldo	impak	Head of sales
Axel	Bonaldo	impak	Director, Business Development
Adrien	Bullier	European Commission, CINEA	Senior Project Adviser
Marco	Ceccarelli	Maastricht University	Senior Researcher
Axelle	Charlier	SouthPole	Senior Consultant
Olivier	Charousset	Financière du Portelleux	COO
Edouard	Chatenoud	Tikehau Investment Management	Head of Benelux
Tamara	Chetcuti	EACB	Senior Adviser Financial Markets
Dimitri	Colin	FBF	Policy Adviser
Rémi	Collombet	EuroACE	Senior EU Affairs Officer
David	Cooke	2 Degrees Investing Initiative	Law & Policy Lead
Audrey	Corbusier	SouthPole	Practice Lead Sustainable Finance
Bryan	Coughlan	BEUC	Financial Services Officer

Name	Surname	Organisation	Position
Bartek	Czyczerski	ERCST	Senior Policy Manager
Adua	Dalla Costa	Positive Money Europe	Policy Officer
Anne	Damiani	Journaliste Finances, Fiscalité et Blanchiment d'argent	Agence Europe
Raphaël	Delli	Boldt	Partner
Vincent	Derudder	FECIF	Honorary Chairman & Board Member
Sophie	Donnelly	European Commission	Blue Book Trainee - Cabinet McGuinness
Wolfgang	Eichert	Association of German Public Insurers	Head of EU office
Alejandra	Escobar	OPP	Finance Policy Analyst
Alain	Flas	Ethias	Investment Manager - Sustainable Investments
Sven	Gentner	EC - DG FISMA	Head of Unit, Corporate Reporting, Audit and Credit Agencies,
Sorcha	Gilheany	European Commission	Blue Book Trainee
Ioanna	Gkolemi	WWF Greece	Environmental economist
Sébastien	Godinot	WWF European Policy Office	Economist
Marta	Jiménez	More Carrot	Junior Associate
Dominique	Jonkers	Jonkers & Partners - Expert financial translators	Managing Partner
Stanislas	Jourdan	Positive Money Europe	Executive Director
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Sofia	Karagianni	Cleantech for Europe	Policy officer
Patrik	Karlsson	ESMA	Senior Policy Officer
Lenny	Kessler	WHYO	Portfolio Manager
Nicola	Koch	2 Degrees Investing Initiative	Deputy Head of the Retail Investing Program
Max	Kolb	NABU - Naturschutzbund Detuschland e.V.	Consultant Sustainable Finance
Christian	König	European Federation of Building Societies	Managing Director

Name	Surname	Organisation	Position
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Jana	Leggen	Better Europe	Public Affairs Trainee
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Philippe	Lutz	BNP Paribas Fortis	
Aleksandra	Maczynska	BETTER FINANCE	Executive Director
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Pierluca	Merola	European Commission, DG ENER, Energy Efficiency Unit	Policy Officer
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Joost	Mulder	Better Europe	Director
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Karina	Navarro	Inpulse Impact Driven Fund Manager	Green finance coordinator and ESG/impact expert
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Peter	Norwood	Finance Watch	Senior Research & Advocacy Officer
Alison	O Riordan	IOGP	Policy Officer
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François	Perraudeau	Portland Communications	Executive
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Name	Surname	Organisation	Position
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Johannes	von Dorrien	Association of German Public Insurers	Junior Advisor
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Jim	Whittington	Dimensional Fund Advisors	Head of Responsible Investment
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7. List of Participants (Online)

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Paula	Arcos-Conelli	Management Company	Risk Management
Makiko	Ashida	L'espérance	Founder & CEO
Isabelle	Audigier	BIPAR	Legal Director
Laura	Beaulier	Climate Dividends	CEO
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Name	Surname	Organisation	Position
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Mario	Iannotti	T.A. Sogesid	Policy Advisor
Jeff	Kettle	University of Glasgow	Researcher
James	Lake	ADGM	Director
Alexander	Lehmann	Bruegel	Fellow (non-resident)
Sasa	Linic	Carbon Clarity	CTO
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Name	Surname	Organisation	Position
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Michel	Van den Berg	Green Mountain Climate Consultancy	Owner
Martina	Vaselli	Consultant	Afore Consulting
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Name	Surname	Organisation	Position
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William	Zuluaga	Ean University	Researcher

